

Index Performance

Global Indices			
	LTP	1D Chg.	1D % Chg.
Dow 30	32,862.30	-153.07	-0.46%
S&P 500	3,915.46	-58.66	-1.48%
FTSE 100	6,779.68	17.01	0.25%
DAX	14,775.52	178.91	1.23%
Nikkei 225	29,954.80	-261.95	-0.87%
Nasdaq	13,116.17	-409.03	-3.02%
Indian Indices			
	LTP	1D Chg.	1D % Chg.
Nifty 50	14,557.85	-163.45	-1.11%
BSE Sensex	49,216.52	-585.10	-1.17%
Nifty Bank	33,856.80	-372.45	-1.09%
NIFTY Midcap 100	23,129.85	-321.75	-1.37%
NIFTY Smallcap 100	8,149.45	-105.70	-1.28%
Forex Rates			
	LTP	1D Chg.	1D % Chg.
USD/INR	72.67	0.11	0.16%
EUR/INR	86.61	-0.30	-0.35%
GBP/INR	101.10	-0.21	-0.21%
JPY/INR	0.67	0.00	-0.17%
Commodities			
	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	4368	-66	-1.49%
Natural Gas	180.8	-0.6	-0.33%
Gold	44905	-46	-0.10%
Silver	67153	-594	-0.88%
Aluminium	174.9	-0.55	-0.31%
Copper	670.2	-4.85	-0.72%
Fund Flows			
	Gross Purchase	Gross Sales	Net Buy/Sales
Cash/(Rs Crores)			
FI	7,994.23	6,735.76	1,258.47
DI	4,692.90	5,809.07	-1,116.17
F&O			
FI Index Fut	6,803.79	6,442.46	361.33
FI Index Opt	1,172,827.21	1,165,669.68	7,157.53

Global Economy

\*India reported 39,726 fresh Covid-19 cases on Thursday pushing the overall tally to 11,514,331, according to Worldometer. The death toll from the deadly infection jumped to 159,249.

**Global Economy**

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News

**Indian Equities:**

Market may extend recent slide

\*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 105 points at the opening bell.

\*Overseas, Asian stocks are trading lower on Friday as a spike in global bond yields soured sentiment toward richly priced tech stocks.

**Corporate News**

\*IT stocks: Shares of IT firms will be in focus after Accenture raised its guidance for the FY21 to 6.5-8.5% from 4-6% earlier, suggesting that Indian IT companies could also report robust growth for the March quarter next month.

\*Insurance stocks: Shares of insurance companies could also hog the limelight after the Rajya Sabha on March 18 passed The Insurance (Amendment) Bill, 2021, to increase the foreign direct investment limit in the sector from 49% to 74%.

\*RIL, Future Retail: Shares of Reliance Industries and Future Group companies could react after the Delhi High Court upheld the Emergency Award that Amazon had won against Future Retail-RIL deal.

\*Bharti Airtel's African arm, Airtel Africa, on Thursday announced that investment firm TPG's Rise Fund will invest \$200 million in telco's mobile money business at a valuation of \$2.65 billion

\*GAIL: The company has signed Concession Agreement with Ranchi Municipal Corporation for setting up Compressed Biogas Plant in Ranchi.

\*Deepak Nitrite: Rating agency CRISIL has upgraded long-term rating outlook for bank loan facilities of Rs 750 crore of the company, from 'AA-/Positive' to 'AA/Stable'.

\*Shriram Transport Finance: The company board will meet on March 25 to consider 2nd interim dividend for FY21.

**Indian Economy**

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NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	33856.80	-372.45	-1.09%	NIFTY ENERGY	18404.40	-289.55	-1.55%
NIFTY IT	25373.35	-810.15	-3.09%	NIFTY PHARMA	11514.45	-273.05	-2.32%
NIFTY METAL	3754.35	1.65	0.04%	NIFTY MNC	15734.25	-193.70	-1.22%
NIFTY AUTO	10143.95	-15.15	-0.15%	NIFTY PSU BANK	2155.90	-43.15	-1.96%
NIFTY FMCG	33222.60	28.00	0.08%	NIFTY SERV SECTOR	20524.35	-295.75	-1.42%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
ITC	219	8.4	3.99%	HCLTECH	953.15	-34.30	-3.47%
BAJAJ-AUTO	3,674.55	104.95	2.94%	INFY	1,341.80	-45.20	-3.26%
HINDALCO	332.75	6.35	1.95%	DIVISLAB	3,277.00	-101.30	-3.00%
GRASIM	1,392.00	24.9	1.82%	DRREDDY	4,230.00	-125.85	-2.89%
BHARTIARTL	530.75	7.85	1.50%	HEROMOTOCO	3,112.50	-78.05	-2.45%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	18.61	-0.49	-2.57%	HDFC Bank ADR	78.43	-1.27	-1.59%
Tata Motors ADR	21.08	-0.25	-1.17%	ICICI Bank ADR	15.98	-0.43	-2.62%

Nifty Supports

	S3	S2	S1
Nifty	14450	14510	14560

Nifty Resistance

	R3	R2	R1
Nifty	14750	14690	14640

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	548.40	560.20	567.95	579.75	587.50	599.30	607.05
TCS	Tata Consultancy Services Limited	2,811.15	2,899.10	2,970.55	3,058.50	3,129.95	3,217.90	3,289.35
ASIANPAINT	Asian Paints Limited	2,298.20	2,344.10	2,377.05	2,422.95	2,455.90	2,501.80	2,534.75
INFY	Infosys Limited	1,225.37	1,269.43	1,305.62	1,349.68	1,385.87	1,429.93	1,466.12
TITAN	Titan Company Limited	1,424.47	1,443.73	1,454.37	1,473.63	1,484.27	1,503.53	1,514.17
UPL	Upl Limited	561.02	577.53	589.77	606.28	618.52	635.03	647.27
ICICIBANK	ICICI Bank Limited	543.83	559.67	569.73	585.57	595.63	611.47	621.53
DRREDDY	Dr. Reddy's Laboratories Limited	3,973.75	4,084.40	4,157.20	4,267.85	4,340.65	4,451.30	4,524.10
ULTRACEMCO	UltraTech Cement Limited	6,278.80	6,372.75	6,448.75	6,542.70	6,618.70	6,712.65	6,788.65
WIPRO	Wipro Limited	382.23	393.27	402.08	413.12	421.93	432.97	441.78
ITC	ITC Limited	207.03	209.47	214.23	216.67	221.43	223.87	228.63
IOC	Indian Oil Corporation Limited	93.27	94.88	96.27	97.88	99.27	100.88	102.27
KOTAKBANK	Kotak Mahindra Bank Limited	1,739.20	1,782.15	1,807.00	1,849.95	1,874.80	1,917.75	1,942.60
TECHM	Tech Mahindra Limited	917.40	948.00	973.80	1,004.40	1,030.20	1,060.80	1,086.60
HDFCBANK	HDFC Bank	1,435.02	1,458.08	1,475.92	1,498.98	1,516.82	1,539.88	1,557.72
ONGC	Oil & Natural Gas Corporation Limited	102.80	105.15	107.50	109.85	112.20	114.55	116.90
HINDUNILVR	Hindustan Unilever Limited	2,153.80	2,179.40	2,198.70	2,224.30	2,243.60	2,269.20	2,288.50
LT	Larsen & Toubro Limited	1,358.40	1,389.20	1,408.10	1,438.90	1,457.80	1,488.60	1,507.50
ASIXBANK	Axis Bank Limited	666.85	687.05	702.70	722.90	735.55	758.75	774.40
HDFC	Housing Development Finance Corporation Limited	2,424.93	2,462.97	2,485.38	2,523.42	2,548.83	2,583.87	2,606.28
NTPC	NTPC Limited	97.30	100.25	102.35	105.30	107.40	110.35	112.45
HCLTECH	HCL Technologies Limited	856.43	894.42	923.78	961.77	991.13	1,029.12	1,058.48
INDUSINDBK	Indusind Bank Limited	942.40	965.20	985.10	1,007.90	1,027.80	1,050.60	1,070.50
RELIANCE	Reliance Industries Limited	1,895.27	1,948.13	1,979.07	2,031.93	2,062.87	2,115.73	2,146.67
BAJAJ-AUTO	Bajaj Auto Limited	3,467.43	3,516.22	3,595.38	3,644.17	3,723.33	3,772.12	3,851.28
BAJFINANCE	Bajaj Finance Limited	5,043.93	5,174.47	5,283.93	5,414.47	5,523.93	5,654.47	5,763.93
CIPLA	Cipla Limited	718.82	734.83	746.42	762.43	774.02	790.03	801.62
BAJAJFINSV	Bajaj Finserv Limited	8,936.67	9,154.33	9,299.67	9,517.33	9,662.67	9,880.33	10,025.67
SBIN	State Bank of India	347.30	354.20	361.20	368.10	375.10	382.00	389.00
ADANIPORTS	ADANI PORTS	638.93	657.17	669.03	687.27	699.13	717.37	729.23
COALINDIA	Coal India Limited	129.67	132.93	135.22	138.48	140.77	144.03	146.32
GRASIM	Grasim Industries Limited	1,348.13	1,360.07	1,376.03	1,387.97	1,403.93	1,415.87	1,431.83
BHARTIARTL	Bharti Airtel Limited	503.15	509.25	520.00	526.10	536.85	542.95	553.70
POWERGRID	Power Grid Corporation of India Limited	216.35	218.25	219.70	221.60	223.05	224.95	226.40
MARUTI	Maruti Suzuki India Limited	6,849.33	6,954.67	7,031.33	7,136.67	7,213.33	7,318.67	7,395.33
TATAMOTORS	Tata Motors Limited	282.78	291.27	299.63	308.12	316.48	324.97	333.33
BPCL	Bharat Petroleum Corporation Limited	407.00	415.40	421.70	430.10	436.40	444.80	451.10
GAIL	GAIL (India) Limited	122.23	127.32	131.63	136.72	141.03	146.12	150.43
HEROMOTOCO	Hero MotoCorp Limited	2,905.23	2,988.77	3,050.63	3,134.17	3,196.03	3,279.57	3,341.43
HINDALCO	Hindalco Industries Limited	316.75	323.05	327.90	334.20	339.05	345.35	350.20
M&M	Mahindra & Mahindra Limited	805.77	819.88	832.32	846.43	858.87	872.98	885.42
TATASTEEL	Tata Steel Limited	672.07	685.18	696.67	709.78	721.27	734.38	745.87
JSWSTEEL	JSW Steel Limited	406.10	413.10	418.65	425.65	431.20	438.20	443.75
EICHERMOT	Eicher Motors Limited	2,567.80	2,601.40	2,630.75	2,664.35	2,693.70	2,727.30	2,756.65

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